

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State: North Carolina

MORE LIBERAL METHODS OF TREATING RESOURCES
UNDER SECTION 1902(r)(2) OF THE ACT

Section 1902(f) State ☒ Non-Section 1902(f) State

1. OPTIONAL CATEGORICALLY NEEDY DESCRIBED IN 1902(a)(10)(A)(ii) AND MEDICALLY NEEDY AGED, BLIND AND DISABLED INDIVIDUALS AND QUALIFIED MEDICARE BENEFICIARIES --
Methodologies less restrictive than SSI
 - a. The value of personal effects and household goods are not counted.
 - b. The current market value for real property is the tax assessed value. The tax assessed value may be reduced if evidence is provided providing that the current market value is less than the tax assessed value.
 - c. For individuals not receiving optional State Supplements, the value of life estate interest in real property is not counted.
 - d. For individuals not receiving optional State Supplements, the value of tenancy in common interest in real property is not counted.
2. MEDICALLY NEEDY AGED, BLIND AND DISABLED INDIVIDUALS --
Methodologies less restrictive than SSI
 - a. Personal property is exempt if it is income producing and produces a profit.
 - b. Individuals with resources in excess of the resource limit at the first moment of the month may become eligible at the point that resources are reduced to the allowable limit.
 - c. Non-business real property is exempt if it produces a net profit of 6% on the equity value.
3. CATEGORICALLY AND MEDICALLY NEEDY AFDC RELATED INDIVIDUALS --
Methodologies less restrictive than AFDC
 - a. The value of life estate interest in real property is not counted.
 - b. The value of tenancy in common interest in real property is not counted.
 - c. The value of remainder interest in real property may be rebutted.

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Supersedes

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4. QUALIFIED CHILDREN UNDER AGE 19

All resources are excluded

5. MEDICALLY NEEDY AFDC RELATED INDIVIDUALS

Methodologies less restrictive than AFDC

Disregards otherwise countable assets in the following amounts:

Family Size	Amount
1	1,500
2	750
3	650
4	550
5	450
6	350
7	250
8	150
9	50
10	0

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